



# Spatiotemporal Dynamics of 20th-Century Spruce Budworm Outbreaks in Eastern Canada: Three Distinct Patterns of Outbreak Severity

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### Specialty section:

This article was submitted to  
Paleoecology,  
a section of the journal  
Frontiers in Ecology and Evolution

**Received:** 19 March 2020

**Accepted:** 09 December 2020

**Published:** 07 January 2021

### Citation:

Berguet C, Martin M, Arseneault D and Morin H (2021) Spatiotemporal Dynamics of 20th-Century Spruce Budworm Outbreaks in Eastern Canada: Three Distinct Patterns of Outbreak Severity.  
*Front. Ecol. Evol.* 8:544088.  
doi: 10.3389/fevo.2020.544088

Spruce budworm (SBW) outbreaks are a major disturbance in North American forests. In Quebec, Canada, the recent history of SBW outbreaks at the local scale is well-known. Studies at the Québec scale nonetheless remain rare despite the need to better understand the dynamics of SBW outbreaks at a larger scale. This study aimed to reconstruct the spatiotemporal dynamics of SBW outbreaks during the 20th century across the insect's range in southern Quebec. To this end, we sampled 83 stands throughout southern Quebec. These stands were selected according to their age and the presence of black, white, and red spruce. In fact, spruce, unlike balsam fir, survives the SBW outbreaks and can record them in these growth rings. In each stand, cores were taken from 20 spruce trees. The dendrochronological series of more than 1,600 trees were analyzed, and we identified, through the k-means grouping of stands, the spatial patterns of tree growth for the three previously documented 20th century SBW outbreaks. The outbreaks were not homogeneous across the distribution range of the insect. Two groups of stands showed early- (1905–1930) and late-century (1968–1988) outbreaks of high severity and a mid-century (1935–1965) outbreak of moderate severity. This pattern is explained mainly by the presence of the insect within the balsam fir–yellow birch and balsam fir–white birch bioclimatic domains, areas where outbreaks tend to be most severe because of the abundance of balsam fir, the main SBW host species. However, these two models differ in terms of the duration of outbreaks. A third, more northern, cluster of stands experienced lower severity outbreaks over the 20th century, a pattern explained by a lower proportion of balsam fir trees in these landscapes. Our study shows that, on the one hand, these three groups of stands are defined by outbreaks of specific duration (an outbreak period beginning when more than 20% of the trees are affected and ending when <20% of the trees are affected) and severity (in terms of percentage of affected trees), and on the other hand they are spatially distinct and subject to different climatic conditions.

**Keywords:** insect outbreaks, spatiotemporal dynamics, disturbance severity, dendrochronology, multiscale interactions, climatic conditions, *Choristoneura fumiferana* (Clem.)

## INTRODUCTION

The vulnerability and susceptibility of forest stands to SBW outbreaks depend on several factors. The first factor is the abundance of host species. Balsam fir (*Abies balsamea* (L.) Mill.) is the main host of SBW due to the synchronism in the spring between the bud flush period of the host and the emergence of the insect larvae; this synchronous timing enhances host vulnerability and increases its mortality rate (MacLean, 1980; Blais, 1981; MacLean and Ostaff, 1989; Bergeron et al., 1995). Black (*Picea mariana* Mill.), white (*Picea glauca* (Moench) Voss), and red (*Picea rubens* Sarg.) spruce are secondary hosts of the insect (Morin et al., 2010) due to the highly lignified needles of white spruce and a lack of synchrony between insect emergence and the bud burst of black and red spruce (Nealis and Régnière, 2004). Black, red, and white spruce are not equally susceptible to SBW outbreaks. Hennigar et al. (2008) put forward a susceptibility hierarchy of host species and quantified that when defoliation of balsam fir was 100%, the defoliation of white, red, and black spruce was 72, 41, and 28%, respectively. Consequently, spruce trees will often survive outbreaks and record these events in their growth rings (Blais, 1957; Hennigar et al., 2008), which makes them suitable species for the dendrochronological analysis of outbreaks. A second factor of forest vulnerability is stand structure and age. SBW contributes to the dynamics of the forest mosaic (Bergeron and Dansereau, 1993; Martin et al., 2018, 2019) by eliminating mature trees (Bergeron et al., 1995). Pre-established regeneration survives insect attacks and forms the foundation of the replacement balsam fir stand (Kneeshaw and Bergeron, 1998; De Grandpré et al., 2018). It then takes several decades for the stand to recover into a mature forest that would be sensitive to the next disturbance (Blais, 1985; Martin et al., 2020b). The third factor is the climate. Indeed, temperature has a major effect on the insect's development rate, while humidity has a greater influence on its survival rate (Reichenbach and Stairs, 1984). In order for the insect to develop in all its phenological stages, the average daily air temperature must be above 10°C (Pureswaran et al., 2019). Climatic conditions have hence a major role in restricting the extent and intensity of outbreaks (Gray et al., 2000; Volney and Fleming, 2000, 2007). The capacity for SBW to cause damage depends on both insect population density and phenological timing in spring between emergence of SBW larvae and budding of host trees (Pureswaran et al., 2015, 2019); both factors are dependent on climatic conditions.

Several studies show that SBW outbreaks behave differently depending on their geographic location; for example, outbreaks are more severe and longer lasting in the balsam fir–yellow birch (*Betula alleghaniensis* Britton) bioclimatic domain (the transition zone between the northern temperate zone and the boreal zone; it extends between 47 and 48°N) and the balsam fir–white birch (*Betula papyrifera* Marsh) bioclimatic domain (an area in the southern part of the boreal zone, extending from 48 to 50°N) (Saucier et al., 2010) than within other regional domains (Gray et al., 2000; Jardon et al., 2003). The balsam fir–yellow birch bioclimatic domain represents the core of the SBW's geographic distribution and is influenced to a much greater extent by SBW outbreaks than stands within the wetter coastal areas (Bouchard

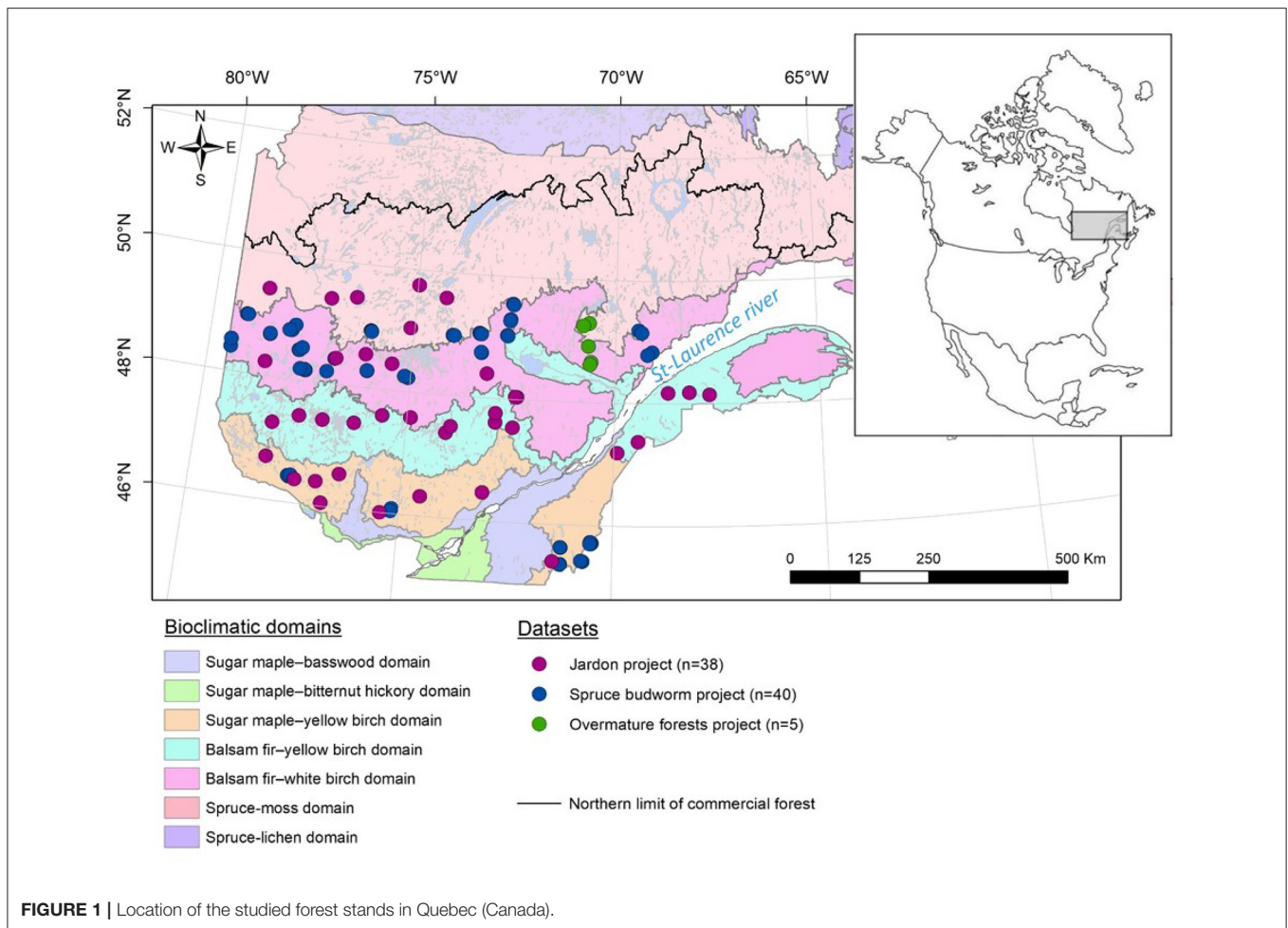
and Pothier, 2010) and those found at the northern (Jardon et al., 2003; Tremblay et al., 2011; Martin et al., 2019) and southern margins of the insect's range (Fraver et al., 2007). This geographic outbreak pattern may be related to unsuitable climatic conditions for SBW (Greenbank, 1957; Régnière et al., 2012), although the lower abundance and limited continuity of host species in these marginal regions may also be contributing factors (Nealis and Régnière, 2004; Gray, 2007; Campbell, 2008).

The main objective of this study is to reconstruct the spatiotemporal dynamics of SBW outbreaks during the 20th century across the insect's range in southern Quebec. The originality of our study stems, in part, from its spatial scale. Numerous regional-scale studies have focused on the dynamics of SBW in Quebec, including studies of the Abitibi (Morin et al., 1993), Saguenay (Morin and Laprise, 1990; Morin, 1994; Krause, 1997), Outaouais (Blais, 1981), Laurentide Reserve (Blais, 1962, 1965), Gaspésie (Blais, 1961), North Shore (Bouchard and Pothier, 2010), Estrie (Filion et al., 1998), and Lower St. Lawrence (Boulanger and Arseneault, 2004) regions. Ours is a provincial-scale study. The second part of this study's originality is our aim to obtain precise information on the spatial distribution, severity, and timing of outbreaks during the 20th century. This is in contrast to the Jardon et al. (2003) study, which estimated the periodicity of outbreaks, or the Navarro et al. (2018) study, which provided a more global understanding of outbreaks as an agent of disturbance and their important role in the history of landscapes, although neither focused the specific timing of these outbreaks. In our study, we use the percentage of affected trees to determine whether a stand experienced an outbreak and, if so, assess the severity of the outbreak (Jardon, 2001; Morin et al., 2007). We hypothesized that (1) distinct SBW outbreak severity and temporality patterns can be observed during the 20th-century, and (2) different spatial locations and climatic characteristics distinguish these patterns.

## MATERIALS AND METHODS

### Study Area

The study area (45.3–49.7°N, 68.1–79.5°W) in Quebec (Canada) covers nearly 350,000 km<sup>2</sup> (Figure 1) and overlaps the northern temperate zone, dominated by deciduous and mixed stands, and the boreal zone, characterized by evergreen coniferous stands. According to the provincial ecological classification system, the study area encompasses six bioclimatic domains (Saucier et al., 2010) under the influence of a north–south temperature gradient and an east–west precipitation gradient (Wilson, 1971; Richard, 1987). The study area is entirely under the northern limit of commercial forests (Figure 1), beyond which harvesting is prohibited because of recurrent fires and low forest productivity (Jobidon et al., 2015). The regional climate is generally humid continental, i.e., a climate characterized by an average temperature of the four hottest months of the year above 10°C and an average temperature of the coldest month of the year below 3°C. East of the St. Lawrence River, however, the climate has a strong maritime influence characterized by higher temperatures and greater precipitation (Villeneuve, 1959).



**TABLE 1 |** The dendrochronological data sets used in this study.

Data set	Sampling year	Species	Max. age	Mean age	SD age	No. of stands	No. of trees
Jardon project	1995	<i>P. mariana/glauca</i>	248	161.8	35.4	38	760
Overmature forest project	2006	<i>P. mariana</i>	267	238.2	20.5	5	100
Spruce budworm project	2017	<i>P. mariana/glauca/rubens</i>	227	150.1	29.1	40	800
Total						83	1660

## Sampling

We developed a tree-ring data set covering the entire study area, which included two pre-existing data sets and a new data set from cores collected in the field (Figure 1). This new data set (spruce budworm project) aimed to ensure an equal distribution of sample stands across the southern portion of the province. The first existing data set (the Jardon project) was developed by Jardon et al. (2003) and the second (the overmature forest project) originates from unpublished research (UQAC Plant Ecology Laboratory) (Table 1). Geographical gaps were filled using a random stratified sampling design based on forest age, relative spruce basal area, and proximity to a road. Selected stands were  $\geq 80$  years old, had a relative spruce basal area  $\geq 50\%$ , and were located within 100 m of a road.

We selected spruces trees to reconstruct the history of SBW outbreaks because these species are affected by defoliation. But with a lower mortality rate than balsam fir, thereby allowing us to extend the temporal scale of the outbreak record. Although balsam fir is the preferred host of SBW, it is usually used to reconstruct the history of outbreaks only over a relatively short period because of its high mortality during outbreaks (MacLean and Ostaff, 1989; Bergeron et al., 1995; Morin et al., 2010). The three spruce species present in the study area (i.e., black, red, and white spruce) were used in this study to cover all of southern Quebec. Indeed, these three species have different spatial distributions, notably, red spruce is mostly present in the sugar maple (*Acer saccharum* Marsh.)- yellow birch domain while black and white spruce are more northerly. Within each stand,

we randomly sampled 20 dominant or codominant spruce trees using a Pressler increment borer. We collected two cores per tree from opposing sides of the stem, 30 cm above the ground, to obtain the longest possible time series. The same sampling strategy was used for the Jardon and overmature forest projects.

## Dendrochronological Methods

Tree cores were dried and sanded before being measured. Tree-ring widths were measured to the nearest 0.01 mm using the semi-automatic LINTAB<sup>®</sup> measuring bench coupled to the TSAPWin<sup>®</sup> automatic recorder. Cores were cross-dated and averaged by tree using the PAST5<sup>®</sup> program. We standardized ring-width series to eliminate low- and medium-frequency signals by applying a negative exponential function and a cubic spline smoothing function, respectively (Cook and Peters, 1981). We averaged the individual standardized series per stand. We then ran the program OUTBREAK to determine the percentage of trees affected by each outbreak for each stand chronology (Holmes and Swetnam, 1996). We defined an outbreak event as a ring-width decrease lasting at least 5 years and having a maximum growth reduction >1.28 standard deviations from the mean (Blais, 1962; Jardon, 2001; Morin et al., 2010).

## Statistical Analysis

We used k-means clustering to identify the activity patterns of SBW (Hartigan and Wong, 1979), grouping the yearly percentage of trees affected by SBW outbreaks into several clusters. This approach was inspired by the studies of Moussaoui et al. (2019) and Martin et al. (2020a), which used k-means clustering to classify patterns in the diameter distribution and radial growth of the sampled trees, respectively. These studies demonstrated that k-means clustering is an effective tool for discriminating complex patterns and can be successfully applied to outbreak chronologies. The k-means clustering algorithm defines total variation within each cluster as the sum of the squared Euclidian distances between the variables and the corresponding centroid. To ensure clustering robustness, we performed 1,000 iterations of the k-means algorithm. The optimal number of clusters was determined by the highest simple structure index (SSI) (Dolnicar et al., 2000). The SSI multiplicatively combines several elements that influence the interpretability of a partitioning solution, that is, “the maximum difference between the clusters for each variable, the sizes of the most contrasting clusters and the deviation of a variable in the cluster centers compared to its overall mean” (Dimitriadou et al., 2002). The maximum value determines the optimal partition, i.e., the number of clusters (Dimitriadou et al., 2002). We also verified whether the clusters contained a homogeneous and sufficient number of sites (i.e.,  $\geq 20$  sites), thereby ensuring the robustness of the subsequent analyses and the representativeness of the results at the scale of the study area. Moreover, this verification ensures representativeness of the different patterns and thus avoids overly specific clusters that would only concern a small number of stands. We performed k-means clustering with the R software, version 3.3.2 (R Development Core Team, 2019) using the *vegan* (Oksanen et al., 2007) package and applying a *p*-threshold of 0.05.

We mapped the resulting clusters. To understand the spatial variation between clusters, we tested for differences in the latitudes and longitudes of the corresponding stands between the clusters using permutational ANOVA (PERMANOVA; (Anderson, 2001) based on Euclidian distances and 10,000 iterations. When the results were significant, we then performed pairwise PERMANOVA, using Euclidian distances, 10 000 iterations, and a Bonferroni adjustment for pairwise comparisons. PERMANOVA was performed using the R software and the *pairwiseAdonis* (Arbizu, 2017) package, and we applied a *p*-threshold of 0.05.

We then assigned the mean monthly cumulative precipitation and average temperatures (1901–1995) to each stand from the corresponding grid cell of the CRU.TS.v.4.03 data set provided by the Climatic Research Unit at the University of East Anglia (Harris et al., 2014). This model is based on an updated gridded climate data set across the global land area (excluding Antarctica). The available data for our study area were provided by the Canadian Historical Temperature Database (Vincent and Gullett, 1999).

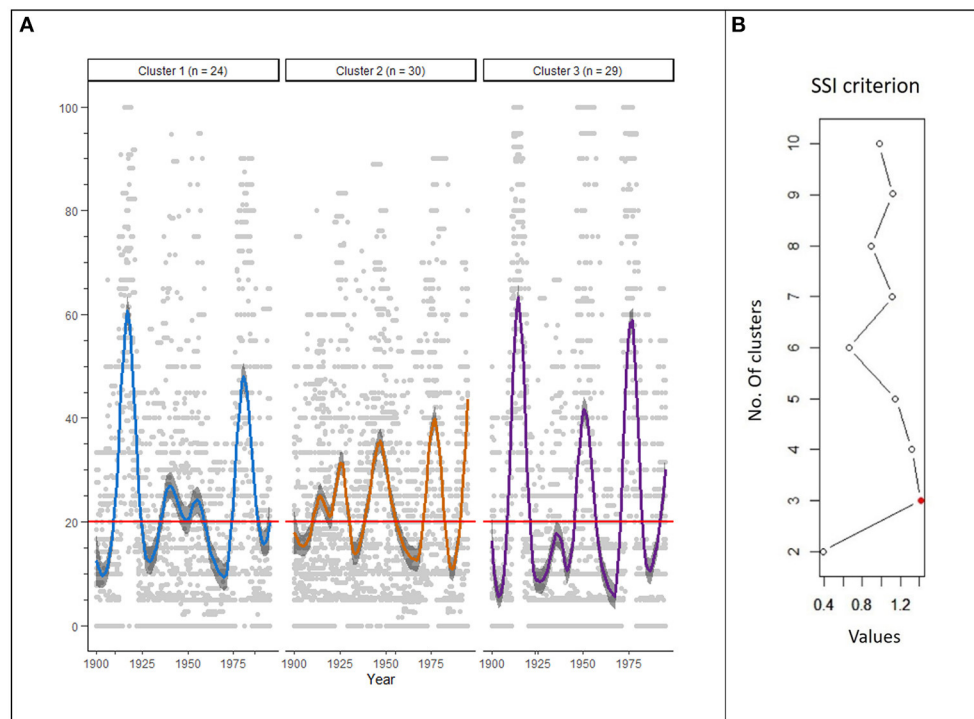
To understand how stand-scale temporal variations of outbreaks varied between and within the clusters, we carried out an analysis of the onset, end, and duration of the SBW outbreaks. For each cluster, we defined outbreaks as periods where more than 20% of trees were affected, a value used as a threshold for distinguishing minor outbreaks (Morin et al., 2010).

Finally, to determine outbreak severity, we used 20th-century outbreak periods that had been previously identified at the scale of the study area, namely O1 from 1905 to 1930, O2 from 1935 to 1965, and O3 from 1968 to 1988 (Navarro et al., 2018). We assessed outbreak severity for each stand using the average, median, and the 75th and 95th percentiles of the yearly percentage of trees affected.

For all analyses, attributes were compared between the clusters using PERMANOVA and relying on the same methodology as described above. We present our results using various techniques. Boxplots and maps highlight the climatic differences between clusters. A Gantt diagram offers a visualization of the detailed timing of the outbreaks in each cluster. Finally, two tables present the differences in the severity of outbreaks within and between clusters.

## RESULTS

The k-means clustering showed that the partition having the highest SSI included three clusters of 24, 30, and 29 stands, respectively (**Figures 2A,B**). The clusters presented specific patterns of outbreak severity based on the percentage of affected trees between 1900 and 1995 (**Figure 2A**) with three outbreak peaks at the beginning, middle, and end of the 20th century. Clusters 1 and 3 presented strong outbreak peaks at the beginning and end of the century and a relatively weaker mid-century outbreak. Although these two patterns are similar in terms of severity, they differ in terms of the duration of outbreaks. Cluster 2 on the other hand, showed outbreak peaks of intermediate



**FIGURE 2 | (A)** Annual percentage of affected trees in the studied stands for the three clusters identified by k-means clustering. The curves are a LOESS (locally estimated scatterplot smoothing) of the annual percentage of trees affected per year, using a smoothing of 10%. The gray band around the curves corresponds to a 95% confidence interval. The red line corresponds to a percentage of affected trees of 20%. **(B)** Values of the SSI criterion according to the number of clusters. The red dot indicates the optimal SSI criterion for the partition of clusters.

severity during the 20th century and is similar in duration to Cluster 1.

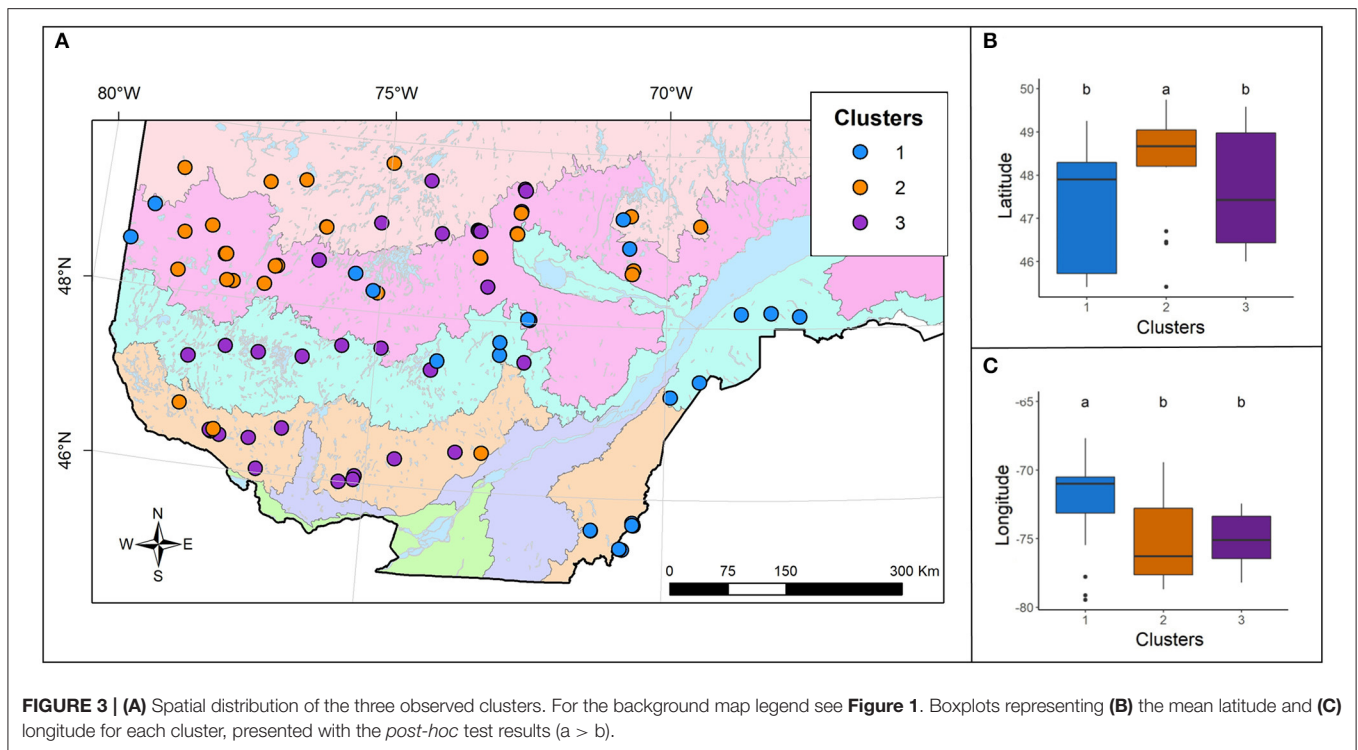
The analysis of stand coordinates highlighted significant differences (**Supplementary Figure 1**) in latitude ( $F_2=5.135$ ;  $0.008^{**}$ ) and longitude ( $F_2=10.515$ ;  $<0.001^{***}$ ) between clusters (**Figures 3B,C**), although the three clusters overlapped in the center of the study area (**Figure 3A**). Cluster 1 stands are located mainly in eastern and southeastern Quebec, particularly east of the St. Lawrence River, and in the northern section of the study area. Cluster 2 members are located mainly in the northwestern sector with a few stands found in the south. Cluster 3 contains stands located in southwestern Quebec and a few northern stands.

Climate variables revealed patterns of decreasing temperature from south to north and a northwest–southeast gradient of increasing precipitation (**Supplementary Figure 1**). Consequently, temperatures were significantly ( $F_2=4.762$ ;  $0.012^*$ ) lower in cluster 2 (average annual temperature of  $0.7^\circ\text{C}$ ) than in clusters 1 and 3 (average annual temperatures of  $1.8$  and  $1.6^\circ\text{C}$ , respectively) (**Figures 4A,B**). Precipitation was significantly ( $F_2=11.157$ ;  $<0.001^{***}$ ) higher in cluster 1 (average annual precipitation  $84.4$  mm) than in clusters 2 and 3 (average annual precipitation  $76.4$  and  $76.7$  mm, respectively) (**Figures 4C,D**).

The onset date of the outbreaks did not differ between the clusters for all three outbreaks (**Figure 5**,

**Supplementary Figure 1**); the three outbreaks of the 20th century began ca. 1909, 1939, and 1972. However, the end date for the outbreaks differed between clusters. Outbreak O1 ended significantly ( $F_2=10.818$ ;  $<0.001^{***}$ ) later for clusters 1 and 2 than for cluster 3. Outbreak O1 ended ca. 1926 for clusters 1 and 2 and ca. 1922 for cluster 3. The end date of the O2 outbreak did not differ significantly between clusters, ending ca. 1959, 1959, 1955 for clusters 1, 2, and 3, respectively. Outbreak O3 ended significantly ( $F_2=4.315$ ;  $0.019^*$ ) later for cluster 1 (ca. 1985) than for cluster 2 (ca. 1982) and ended at an intermediate date for cluster 3 (ca. 1983).

The duration of the outbreaks also varied between clusters (**Supplementary Figure 1**). Outbreaks O1 ( $F_2=5.673$ ;  $0.004^{**}$ ) and O2 ( $F_2=4.084$ ;  $0.021^*$ ) lasted longer for clusters 1 (16 and 20 years, respectively) and 2 (17 and 21 years, respectively) than for cluster 3 (12 and 15 years, respectively). We observed no difference in the duration of the O3 outbreak between clusters. The O3 outbreak lasted 12, 10, and 11 years for clusters 1, 2, and 3, respectively. For all clusters, the duration of the three outbreaks differed significantly ( $F_2=25.551$ ;  $<0.001^{***}$ ). Outbreak O1 had a mean duration of 16 years, followed by O2, which lasted an average of 21 years—the longest outbreak of the century. Outbreak O3 lasted 11 years on average, the shortest outbreak of the 20th century. Considering the average duration of outbreaks and their standard deviations, the three clusters were more often in an outbreak state than in a non-outbreak state. Similarly,



the time between outbreaks was very short, especially for C1 and C2.

Outbreak severity varied significantly between clusters (**Table 2**, **Supplementary Figure 1**). During outbreak O1, the percentage of affected trees was lower in cluster 2 (24.48% of trees affected on average) than in clusters 1 and 3 (36.15 and 33.15%, respectively), except when using the median as a measure (**Table 2**). During outbreak O2, all clusters shared a similar percentage of affected trees, with no observed significant differences, regardless of the considered parameters. Indeed, clusters 1, 2, and 3 had averages of 23.5, 26.1, and 24.2% affected trees, respectively. In contrast, the severity of outbreak O3 was greater in cluster 3 (37.5%) than cluster 2 (29.0%), with intermediate values in cluster 1 (33.6%). The within-cluster severity of outbreaks also varied (**Table 3**). Cluster 1 had similar yet more severe outbreaks in O1 and O3 (36.2 and 33.6%, respectively) than observed for outbreak O2 (23.5%). Outbreak severity within cluster 2 remained consistent over the century; outbreaks O1, O2, and O3 had respective percentages of affected trees of 24.5, 26.1, and 29.0%. Cluster 3, like cluster 1, had outbreak severities for O1 and O3 (33.2 and 37.5%, respectively) being significantly greater than that observed for outbreak O2 (24.2%).

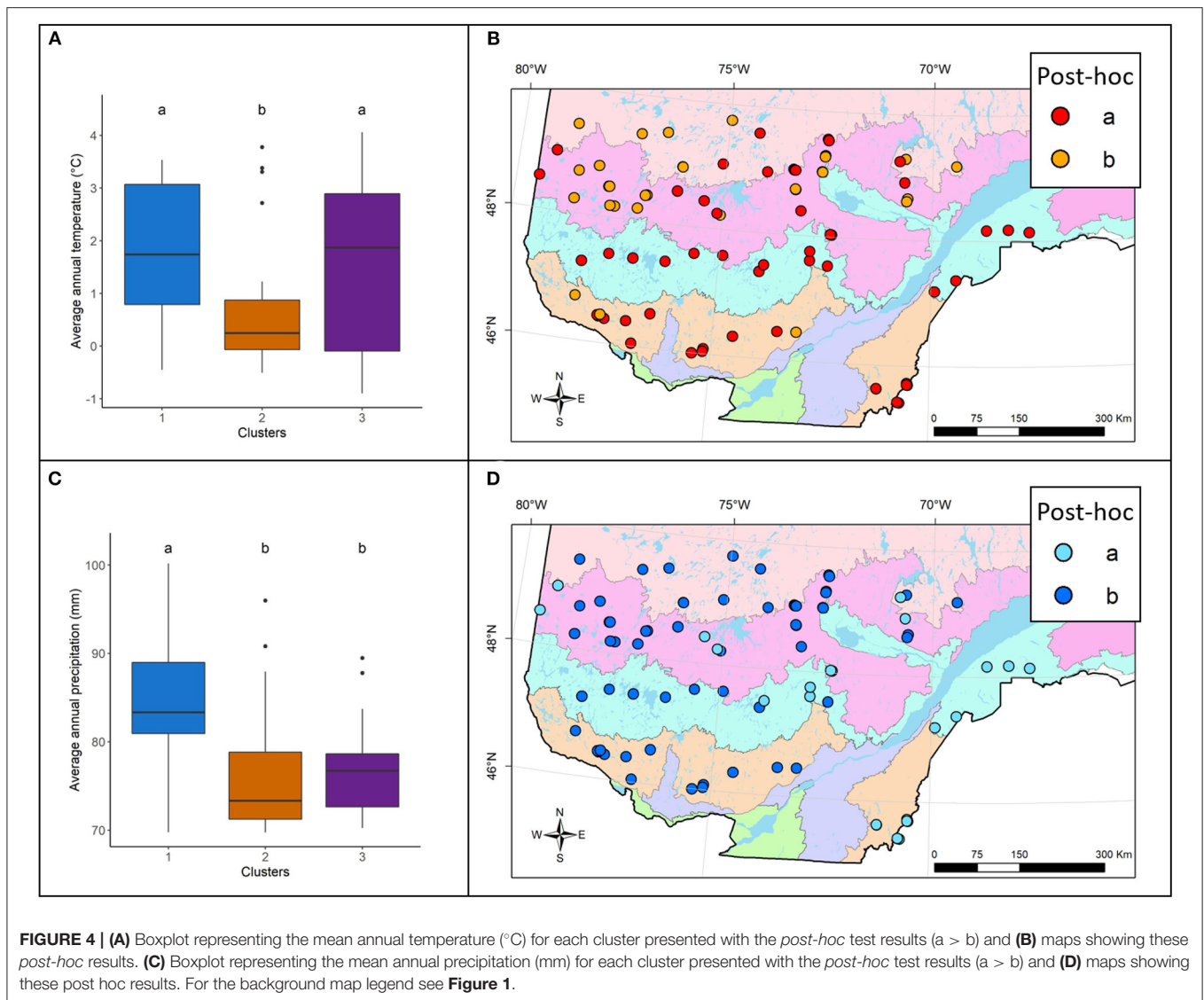
## DISCUSSION

In this study, we identified three spatiotemporal patterns of SBW disturbance during the 20th century in our study area. The three obtained clusters are defined by outbreaks of specific duration and severity, supporting our first hypothesis. Moreover, the three

clusters are spatially distinct and subject to different climatic conditions, a finding that supports our second hypothesis.

## SBW Outbreak Patterns Were Spatially and Climatically Distinct

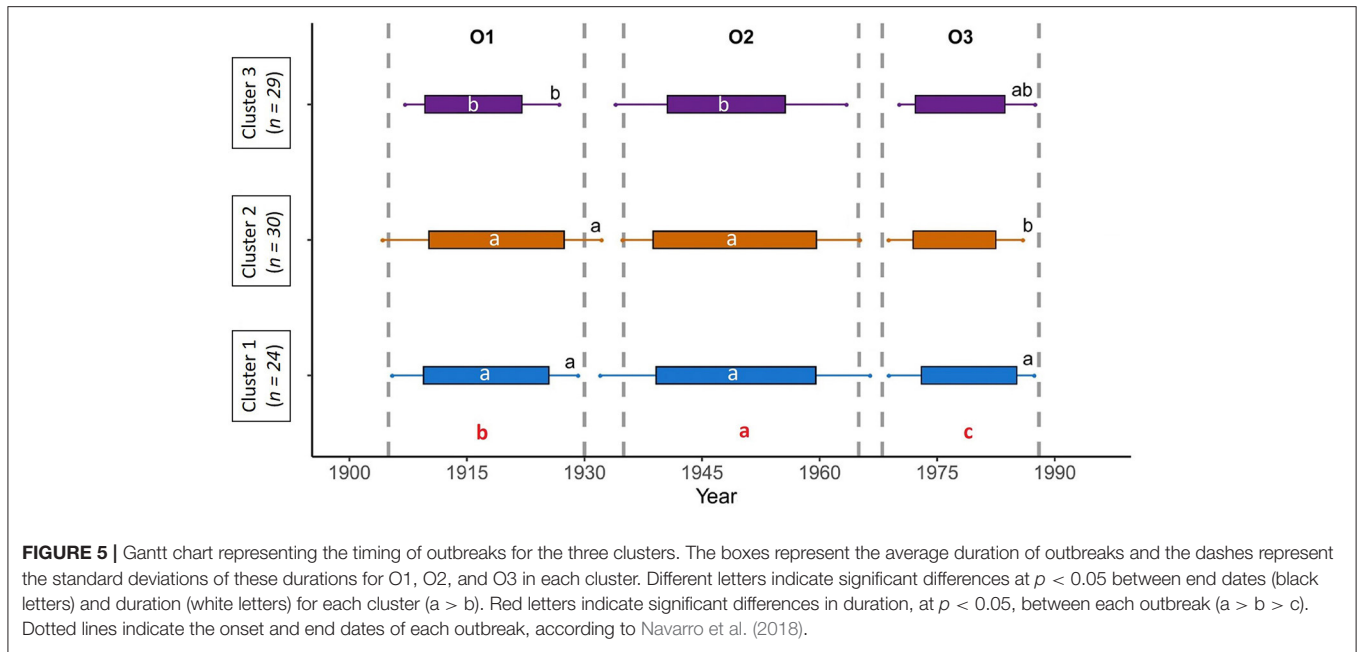
We ran k-means clustering using the percentage of affected trees within a stand based on tree-ring chronologies. We observed three spatially distinct outbreak patterns. The majority of the stands constituting cluster 1 are located in eastern Quebec, east of the St. Lawrence River. The cluster 2 stands are mainly located in the northern reach of our study area in southern Quebec, and cluster 3 stands are mainly located along a southwest-northeast transect across the central part of southern Quebec. Admittedly, the resulting clusters also include isolated stands; for example, cluster 1 contained some outlier stands situated in western Quebec, and cluster 2 included some stands in southern Quebec. Nevertheless, the presence of stands having a location distinct from those stands making up the majority of a cluster is not incongruent given the methodology and the data used, i.e., the k-means clustering algorithm and dendrochronological data. Despite these few outliers, our approach was effective in improving the understanding of SBW outbreaks in space and time. Indeed, patterns similar to those of cluster 1, characterized by a high percentage of affected trees during outbreaks O1 and O3, were observed by Boulanger and Arseneault (2004) and Boulanger et al. (2012) in regional studies conducted south of the St. Lawrence River. Cluster 2 was characterized by outbreaks having similar percentages of affected trees, in agreement with reconstructions of past outbreaks north of Lac Saint-Jean (Morin and Laprise (1990). Similarly, the cluster 3 pattern, characterized



by a moderate (O2) to high (O1 and O3) severity and by stands located at the heart of the insect's distribution, has been highlighted previously, in particular by Jardon et al. (2003) and Bouchard et al. (2006). Therefore, the use of k-mean clustering to identify large-scale SBW outbreak patterns produced spatially well-defined results that are consistent with earlier local-scale studies. Finally, the results of this study help to explain the differences in outbreaks patterns between local studies conducted in different locations. The recording of outbreak periods therefore depends on the spatial scale under consideration. It is likely that at a small spatial scale, recorded outbreaks are often shorter in duration because the insect changes location on the basis of available resources (Pureswaran et al., 2016). The shorter duration of outbreaks at a local scale may explain why, at the local level, outbreaks are generally considered as punctual events or as peaks of disturbance (Martin et al., 2019). At the provincial level, on the other hand, despite the presence of peaks in severity, outbreak periods appear continuous over time.

Indeed, the continuous presence throughout the 20th century of at least a number of affected trees in Quebec suggests that SBW is an continuous disturbance agent across the province.

The identified spatial patterns corresponded to specific climatic conditions. Cluster 1 included stands having a higher average annual precipitation than those in clusters 2 and 3. The mean annual temperatures of stands in cluster 2 were significantly lower than for clusters 1 and 3. The climatic conditions of cluster 3 were intermediate between clusters 1 and 2. These results are generally consistent with large-scale patterns of Quebec climate. Villeneuve (1959) pointed out that although there is a humid temperate climate throughout southern Quebec, a more maritime climate can be observed in the St. Lawrence estuary, and a drier continental climate is present across the remainder of the province. This supports our results that show greater precipitation in cluster 1 (stands generally located in eastern Quebec) relative to the drier climate in the more continental clusters 2 and 3. However, Villeneuve



**TABLE 2 |** Mean and standard deviation of severity attributes (mean, median, 75th and 95th percentile of the percentage of trees affected by SBW for each of study sites and outbreak period) between clusters for each SBW outbreak.

Outbreak period	Severity attributes	Cluster 1 (n = 24)	Cluster 2 (n = 30)	Cluster 3 (n = 29)
O1 (1905–1930)	Mean (%)	36.15 ± 7.39 <sup>a</sup>	24.48 ± 8.54 <sup>b</sup>	33.15 ± 8.82 <sup>a</sup>
	Median (%)	31.48 ± 11.21 <sup>a</sup>	20.8 ± 10.92 <sup>b</sup>	23 ± 8.85 <sup>b</sup>
	Standard deviation	25.04 ± 6.88 <sup>b</sup>	16.68 ± 6.93 <sup>c</sup>	27.89 ± 8.35 <sup>a</sup>
	75th percentile (%)	58.48 ± 14.73 <sup>a</sup>	36.4 ± 13.25 <sup>b</sup>	61.83 ± 19.2 <sup>a</sup>
	95th percentile (%)	72.22 ± 15.89 <sup>a</sup>	49.19 ± 16.79 <sup>b</sup>	72.95 ± 19.61 <sup>a</sup>
O2 (1935–1965)	Mean (%)	23.51 ± 12.64	26.07 ± 8.79	24.15 ± 12.27
	Median (%)	20.71 ± 11.99	22.82 ± 10.56	16.32 ± 7.94
	Standard deviation	14.72 ± 9.04	16.3 ± 6.74	20.19 ± 12.37
	75th percentile (%)	35.1 ± 19.9	38.81 ± 13.02	43.11 ± 25.9
	95th percentile (%)	45.87 ± 24.56	51.37 ± 17.2	55.06 ± 29.32
O3 (1968–1988)	Mean (%)	33.57 ± 11.14 <sup>ab</sup>	28.96 ± 12.68 <sup>b</sup>	37.49 ± 11.86 <sup>a</sup>
	Median (%)	36.07 ± 17.33	27.57 ± 17.79	33.83 ± 20.88
	Standard deviation	21.64 ± 9.70 <sup>b</sup>	17.75 ± 7.93 <sup>c</sup>	26.76 ± 9.91 <sup>a</sup>
	75th percentile (%)	52.38 ± 19.73 <sup>b</sup>	44.74 ± 18.29 <sup>b</sup>	64.45 ± 20.74 <sup>a</sup>
	95th percentile (%)	59.93 ± 19.98 <sup>ab</sup>	52.58 ± 19.19 <sup>b</sup>	70.81 ± 19.95 <sup>a</sup>

The different letters indicate significant differences between clusters for each outbreak period at  $p \leq 0.05$ .

(1959) also highlighted the existence of several climatic regions within the continental climate category, which occur because of the influence of inland water masses, latitude, and altitude. These climatic patterns match the spatial distribution of our two continental clusters; cluster 2 has colder temperatures than cluster 3. SBW is also a climate-dependent species (Greenbank, 1957; Williams and Liebhold, 1995, 1997, 2002; Pureswaran et al., 2015, 2019), and climatic conditions can both directly affect SBW, such as influencing survival, reproduction, and the displacement of populations, and indirectly affect SBW, including through changes in the upper (predators and parasites) and lower (host trees) trophic levels. As a result, the various

outbreak patterns identified in our study can be clearly associated with various known climatic regions. Hence, our approach could discriminate SBW outbreak patterns on the basis of consistent climatic gradients.

### Variability in Outbreak Severity and Timing Within the SBW Outbreak Patterns

The outbreaks of each cluster were defined by varying severities and timings. Nonetheless, we observed, for each cluster, three outbreak peaks—at the beginning, middle, and end of the century—and these three outbreak peaks correspond well to the three known outbreak periods of the 20th century (Blais, 1965;



**TABLE 3** | Results of the pairwise comparisons of severity attributes (mean, median, 75<sup>th</sup> and 95<sup>th</sup> percentile of the percentage of trees affected by SBW for each of study sites and outbreak period) between the different SBW outbreaks per cluster, where  $a > b > c$ .

Clusters	Severity attributes	O1 (1905–1930)	O2 (1935–1965)	O3 (1968–1988)
Cluster 1 ( $n = 24$ )	Mean (%)	a	b	a
	Median (%)	a	b	a
	Standard deviation	a	b	a
	75th percentile (%)	a	b	a
	95th percentile (%)	a	b	c
Cluster 2 ( $n = 30$ )	Mean (%)	–	–	–
	Median (%)	–	–	–
	Standard deviation	–	–	–
	75th percentile (%)	–	–	–
	95th percentile (%)	–	–	–
Cluster 3 ( $n = 29$ )	Mean (%)	a	b	a
	Median (%)	a	b	c
	Standard deviation	a	b	a
	75th percentile (%)	a	b	a
	95th percentile (%)	a	b	a

Jardon et al., 2003; Boulanger and Arseneault, 2004; Morin et al., 2007; Navarro et al., 2018). Yet, the severity of these outbreaks differed between clusters. In clusters 1 and 3, the severity of outbreaks O1 and O3 was significantly greater than that of outbreak O2. It is therefore likely that the severity of outbreak O1 led to a landscape characterized by a scarcity of mature host trees, thereby leading to a less severe O2 outbreak. As time passed, the abundance of mature trees and balsam fir progressively increased (MacLean, 1984; MacLean and Ostaff, 1989); as a result, the O3 outbreak was as severe as the O1 outbreak. Morin et al. (2007) highlighted this succession of alternating high-low-high severities for 20th-century outbreaks. Our results underscore that this alternating pattern of outbreak severity is common to large and continuous areas in Quebec for forest stands that have remained unburned for an extended period.

The severity of each outbreak also varied between clusters. The severity of the O1 outbreak was higher in clusters 1 and 3 than within cluster 2. For the less severe O2 outbreak, however, the severity was similar for each cluster. Finally, during the O3 outbreak, cluster 2 experienced a lower severity outbreak than clusters 1 and 3, which had outbreaks of intermediate severity. The pronounced severity of outbreaks O1 and O3 within clusters 1 and 3 likely stemmed from the greater abundance of mature host species, in contrast to cluster 2 stands, which are located further north in a zone characterized by a lower proportion of balsam fir (Bergeron et al., 1995; MacLean and MacKinnon, 1997). During outbreak O2, clusters 1 and 3 experienced lower severity outbreaks owing to the high-low-high alternating pattern of severity highlighted above. Cluster 2, having stands located further north, lies in an area having a higher proportion of black spruce. Black spruce is less responsive to SBW outbreaks than red and white spruce (Hennigar et al., 2008), and this difference in sensitivity could explain the lower severity of the

O1 and O3 outbreaks observed within cluster 2. Nevertheless, we did not observe any significant differences in the severity of the O2 outbreak between clusters, which suggests that the proportion of black spruce in the landscape plays a smaller role in determining outbreak severity than balsam fir availability and climate.

The duration of the three outbreaks also varied. For all clusters, the O3 outbreak was significantly shorter than outbreaks O1 and O2. This reduced duration relates to the O3 outbreak, which occurred in the 1980s, representing the most severe outbreak ever recorded. This outbreak destroyed between 139 and 238 million m<sup>3</sup> of timber on public lands in Quebec (Boulet et al., 1996). Its severity led to more a rapid defoliation and death of host individuals. The degree of severity of this outbreak can be linked to the insect's population dynamics. Explosive population growth of SBW over the entire territory causes extensive damage to host trees (Morris, 1963; Royama, 1984); however, this massive population increase leads, in turn, to the explosive growth of predator and parasite populations, leading to the crash of SBW populations.

In addition, the O2 outbreak was significantly longer than the O1 and O3 outbreaks. Noting that the O2 outbreak was also the least severe of the 20<sup>th</sup> century, this pattern of a long, less severe outbreak supports the hypothesis that a low outbreak severity is related to the population dynamics of the insect. A slow SBW population growth and a gradual dispersal across the territory causes predator and parasite populations to increase slowly as well, lengthening the duration of the outbreak. These duration-intensity relationships suggest that severe outbreaks are longer lasting and are in contrast to the short, intense outbreaks, such as outbreak O3. Our temporal analysis of outbreaks shows that, despite variations in severity, the three 20th-century outbreaks began synchronously in all clusters. Several authors have suggested that the 20th-century epidemics developed initially in the southern areas of mixed forest and then spread to the coniferous forests further north (Hardy et al., 1983, 1986; Gray et al., 1997). Others hypothesized that these outbreaks spread from southern regions, characterized by a high proportion of balsam fir, to northern regions, which have a lower proportion of balsam fir (Royama, 1984; Blais, 1985; Morin and Laprise, 1990; Morin et al., 1993). Our results refute this northward expansion hypothesis. Our findings indicate that the onset of all three outbreaks was synchronous over the entire study area. The synchronicity between the more northern stands in cluster 2 and the more southern stands in clusters 1 and 3 suggests that these more northerly SBW populations were already present at the turn of the century, as suggested previously (Morin, 1994; Morin and Laprise, 1997). These remote populations may result from the overflow of more southern populations toward the end of the 19th century (Royama, 1984; Blais, 1985; Morin et al., 1993).

The end of outbreaks and therefore their duration, however, vary from one cluster to another. O1 and O2 outbreaks were indeed longer in clusters 1 and 2 than in cluster 3. This longer duration can be explained by the relatively moderate climatic conditions (Greenbank, 1957) and the continuous presence of host species (Nealis and Régnière, 2004; Gray, 2007; Campbell,

2008) within the various bioclimatic domains represented by cluster 3. All these factors favor the insect and its wide dispersal. This pattern suggests that cluster 3 is spatially the most appropriate area for SBW outbreaks and that in cluster 3, SBW consumes resources faster and attains an outbreak peak earlier, thereby facilitating the rapid growth of predators and parasites, as well as depleting host trees; when combined, these factors precipitate the collapse of the insect population (Royama, 1984, 1992). Our results also indicate that for all clusters, the 1980s outbreak was shorter in duration than the two previous 20th-century outbreaks. Various authors have hypothesized that a tri-trophic relationship between host trees, insects and their natural enemies, and late 20th-century climate change explains this change in duration (Dale et al., 2001; Pureswaran et al., 2015). In addition, Dale et al. (2001) illustrate that climate change can lead to increases in insect populations and alter the intensity and frequency of outbreaks. This shift also produces several indirect effects, including the loss of host species and increased populations of insect predators. It is therefore possible that an increase in SBW populations owing to climate change contributed to the more rapid decline of insect host species during the O3 outbreak.

Overall, we highlighted in this study that the characteristics of SBW outbreaks are dependent on three factors: spatial location, climate, and forest composition (Gray, 2007). However, we used indirect data (i.e., reconstruction of outbreak patterns using dendrochronological data), which means that we are unable to reconstruct in detail the specific local climate, vegetation, and stand structure at the time of the various outbreaks. Hence, the direct influence of these factors requires further assessment; in particular, it demands a better understanding of the influence of stand characteristics on outbreaks. The identification of those factors most strongly related to the obtained clusters would (i) help identify the local environmental, ecological, and climatic conditions able to explain the obtained patterns of duration, severity, and timing, and (ii) test hypotheses related to the dynamics of insect populations at several space and time scales. Moreover, studying these local factors would bolster predictions of the effects of changes in insect distribution on forest stands and the associated ecological resources.

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## DATA AVAILABILITY STATEMENT

The datasets presented in this study can be found in online repositories. The names of the repository/repositories and accession number(s) can be found in the article/**Supplementary Material.**

## AUTHOR CONTRIBUTIONS

CB and HM conceptualized and investigated the study. CB carried out the dendrochronological data collection and analysis. HM provided the necessary material resources and contributed to the funding. CB and MM carried out the statistical analyses, wrote the initial draft of the manuscript, and edited the manuscript. HM and DA supervised the study. CB, MM, HM, and DA reviewed the manuscript. All authors contributed to the article and approved the submitted version.

## FUNDING

Funding for the study was provided by the Industrial Research Chair–CRSNG for black spruce growth and the influence of the spruce budworm on landscape variability in the boreal zone.

## ACKNOWLEDGMENTS

We thank E. Dussaut Chouinard, J.-P. Labrecque Foy, C. Pageau, and J.-G. Girard for their assistance in tree-core sampling. We also thank J.-P. Labrecque Foy, J. Lavoie, L. Savard, and B. Maurin for their assistance with both the dendrochronological preparation and measurements of growth rings. We would like to thank F. Guibal for taking part in the proofreading of this manuscript and for his enlightened comments. We thank M. Hay for verifying the English in the text.

## SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: <https://www.frontiersin.org/articles/10.3389/fevo.2020.544088/full#supplementary-material>

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**Conflict of Interest:** The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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